# NOTA.INTRANET Implementing CRM, improving staff efficiency, setting up the company's business processes NOTAMEDIA nota.media

### Who are we:

## NOTAMEDIA

### **Nota.Brand**

brandbook / creative / logo / design / identity / print-design promo-web / brand

### Nota.CRM

CRM / MBO / social / intranet / integration

### Nota.Media

government / social / corporate / non-profit / mass / personal

### **Nota.**Digital

production / marketing /
support / strategy

### **Clients**

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## **Ratings**

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TOP 100 DIGITAL PRODUCTION AGENCIES

BEAST WEBSITE DEVELOPERS

WEBSITE DEVELOPERS

ENTERPRISE SALES LEADER

5

3

3

6

5

GOLD AWARDS 1

SILVER AWARD 7

**BRONZE AWARDS** 





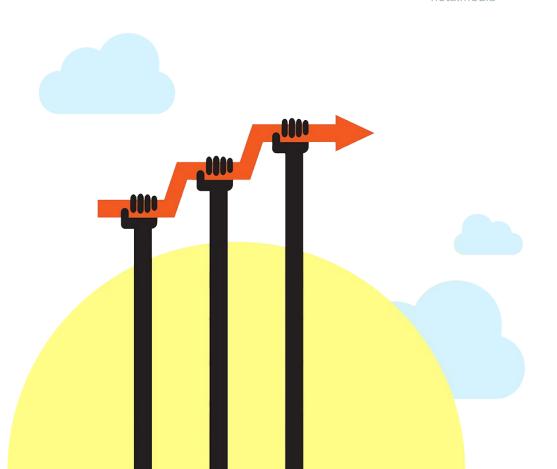






### **Nota.Intranet**

- Improving efficiency of internal communications
- Sales increase
- Implementation of project management system
- ✓ KPI system implementation





### **Corporate social network**

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Feed for employees posts



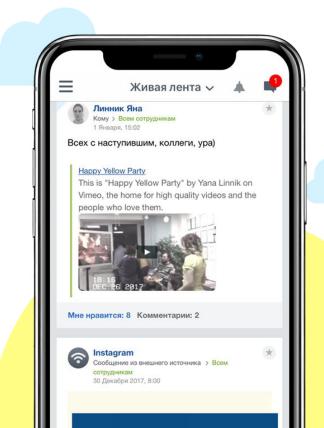
Likes



**Notifications** 

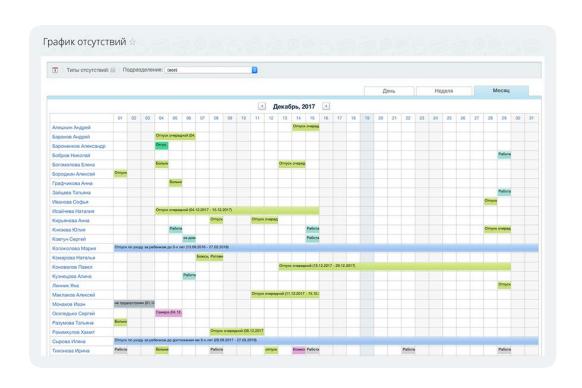


Messages



### **Electronic Personnel Records**

- Orders
- Applications
- Business processes
- Statements



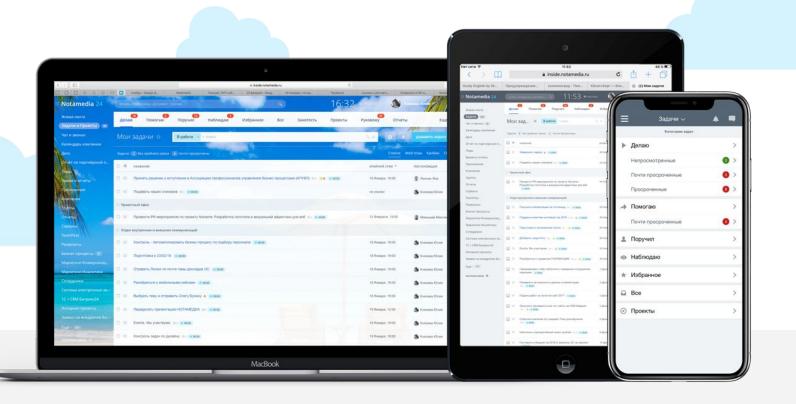
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## A common information space for remote offices



## Mobility and adaptability: app for all platforms

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### **CRM** implementation

- Automation of strategies for interacting with customers (clients), to increase sales
- Marketing optimization
- Improving customer service by storing customer information and relationships history
- Establishing and improving business processes
- Subsequent analysis of the results



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## **Sales Analysis**

- Sales plan tracking
- ✓ Sales structure analysis
- Tracking the dynamics of sales funnel transactions



## **Business processes automation**







Generation of commercial offers, estimates and contracts



Business processes for the coordination of transactions between departments

### **CRM** robots development

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Automate regular tasks with CRM robots. Send letters to clients, change the status of transactions, set tasks for employees and monitor their progress using notifications. Setting up robots takes a few minutes.

Не обработан	Звонок	Уточнение информа	Презентация	В обработке
Триггеры 💿 ————				
+ добавить	+ добавить	Входящий звонок ×	+ добавить	+ добавить
		Входящее письмо ×		
		+ добавить		
Роботы 🕖 —				
+ добавить				
Редактировать в дизайнере Бизнес-процессов				

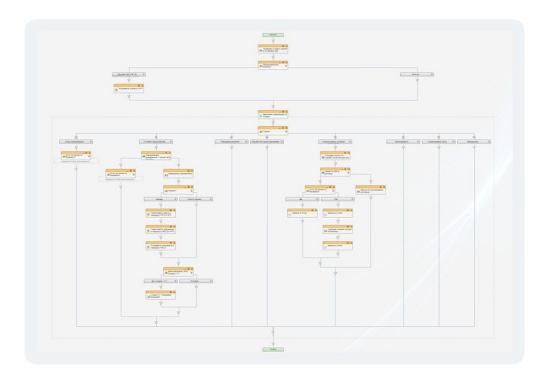
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## Generation of commercial offers, estimates and contracts

	Смета	
	Этап 1 « Аналитика и проектирование».	414 003 ₽
	— Исследования	
CMETA	— Документация (для разработчиков)	
	— Прототипирование 13шт	
ПЛАН	— Сопровождение дизайна	
O HAC	Этап 2 «Дизайн»	1 073 328 🛭
	<ul> <li>Концепция и разработка дизайна главной страницы</li> </ul>	
	— Внутренние страницы 12шт. (1200рх)	
	— Адаптив под планшеты и мобильные устройства (780рх и 320рх)	
	— UI-kit	
	Итоговая стоимость	1 487 331 ₽
	Включая налоги (НДС)	226 881 🏱

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## **Business processes for transactions coordination between departments**



## **Building effective omnichannel communications**

- ✓ All channels in one place
- ✓ Full text search









## Lead generation and internet marketing

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Development of landing pages



Set up web analytics and decide conversion goals



End-to-end analytics (context + landing + sales funnel)



Evaluation of marketing effectiveness (customer cost in different channels)

## Lead generation and internet marketing

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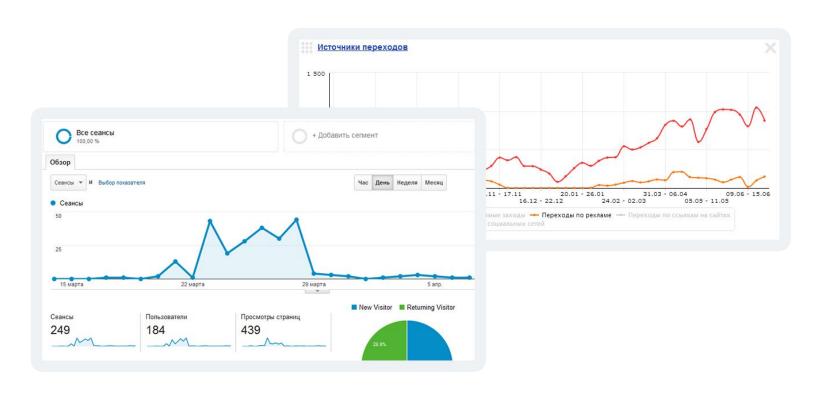




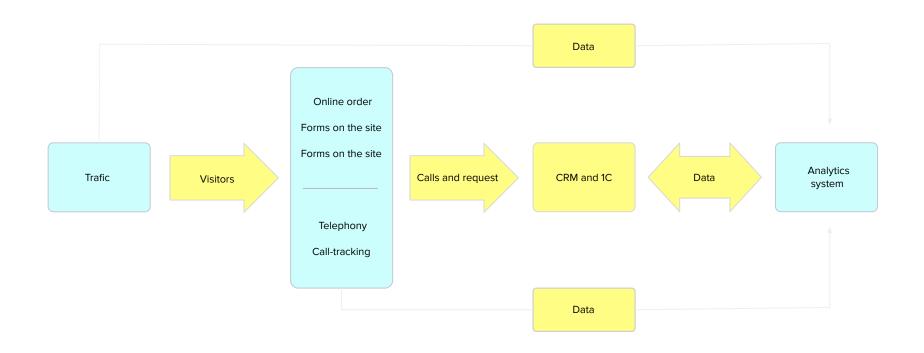




## Set up web analytics and decide conversion goals

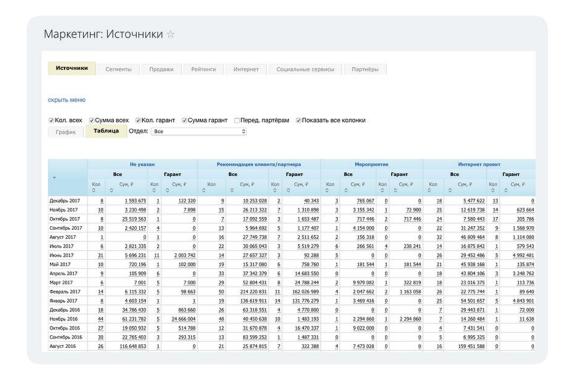


## Сквозная аналитика (контекст+лендинг+воронка продаж)



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## Evaluation of marketing effectiveness (customer cost in different channels)





What's the difference?

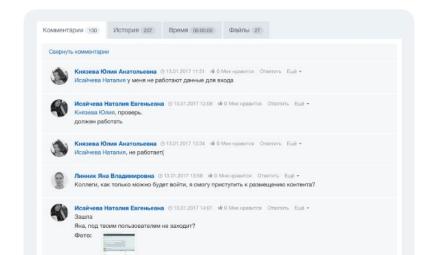


### **Communications**

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- Microsoft Exchange Integration
- Discussions, Wiki
- Project Extranet
- Cloud storage



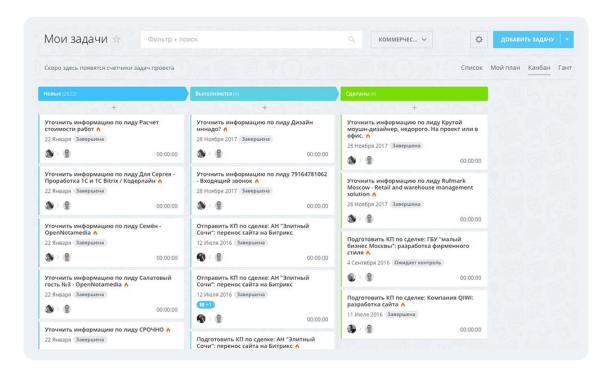


## **Planning**

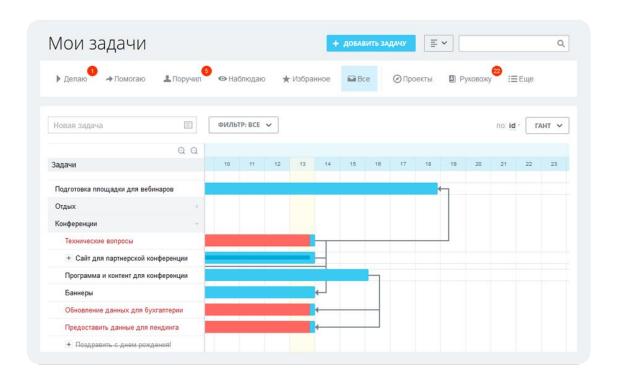
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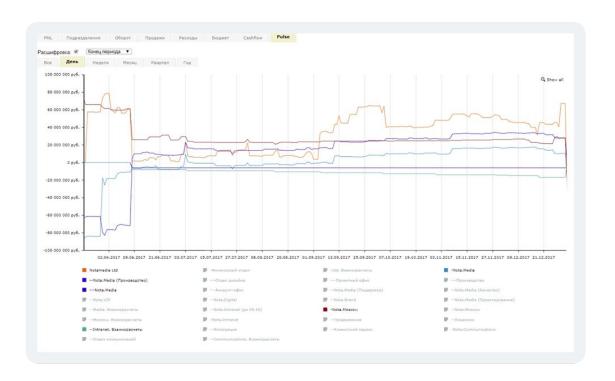
### Kanban



### Gantt chart



### Financial planning



Integration with Redmine, Jira and other systems



## **Real-time analytics**

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### Profitability

### Planned profitability

Calculated as the ratio of planned profit to planned expenses.

### **Actual profitability**

Calculated as the ratio of actual profit to actual revenues.

### **Estimated Profitability**

Calculated as the ratio of the estimated profit to the planned revenues.

Profitability = A: B x 100%

A - planned profit

B - planned arrivals

Вехи	Прогресс		Сроки		Рентабельность			Прибыль				Расходы		
\$	Φ \$	П ≎	P ≎	□	p \$	Φ \$	Π ≎	Расчет 🗘	Факт 🕏	План 💠	Расчет 🕏	факт 🗘	План 💠	
	0	100	100	35	11	0	11	76 017	0	76 017	600 831	<u>0</u>	600 831	
36/30	80	100	20	0	7	-162	7	132 647	-313 219	132 647	1 647 801	506 968	1 647 801	
6/40	34	100	66	98	20	4	24	492 634	59 373	593 146	1 929 622	1 317 649	1 829 110	
0/4	0	64	64	-36	30	-100	45	103 625	-54 550	158 175	246 911	54 550	192 361	
0/:	21	100	79	20	-126	15	-15	-277 253	16 734	-33 791	497 789	93 534	254 327	

### **Real-time analytics**

### Timing

#### Scheduled dates

The current deviation relative to the start and finish of the contract.

#### **Estimated time frame**

Estimated deviation relative to the start and finish of the contract.



NOW - Current Date

START - Date of start under the contract

FINISH - Finish under the contract

PS-100 - the current date is earlier than the start of the contract

100-PS-0 - We are within the terms of the contract

PS-0 - Breaking Deadlines

Расходы		Прибыль			Рентабельность			Сроки		Прогресс			
План 🌣	Факт 🕏	Расчет 🗘	План 💠	Факт 🕏	Расчет 🗘	Π ≎	Φ \$	p \$	П ≎	P ≎	П ≎	Ф	Вехи
600 831	<u>0</u>	600 831	76 017	0	76 017	11	0	11	35	100	100	0	
1 647 801	506 968	1 647 801	132 647	-313 219	132 647	7	-162	7	0	20	100	80	36/36



## Management system by objectives

- (1) KPI system development
- 2 Numerical assessment of the degree of deviation of fact from the plan
- (3) Employee's karma

- 4 Analytics for the head
- (5) Leaders karma
- 6 Development of the system of monetary motivation on the basis of karma

## **KPI system development**

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KPI is a quantifiable indicator of actual results achieved.

**Karma** - a set of human actions and their consequences, determining fate

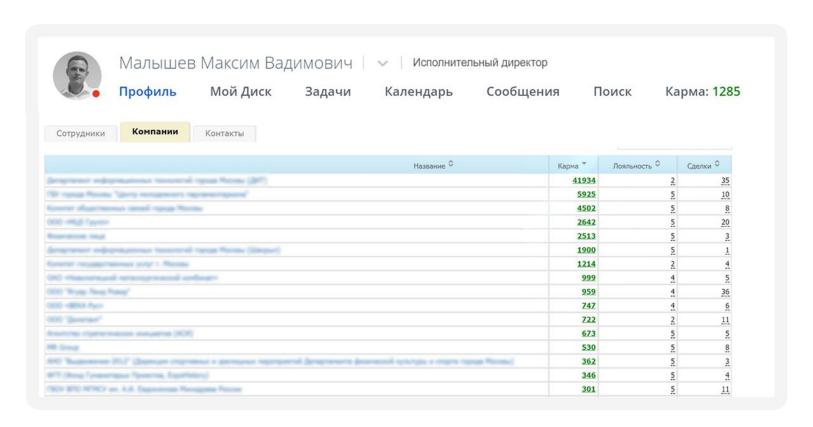
Role - KPI - Karma

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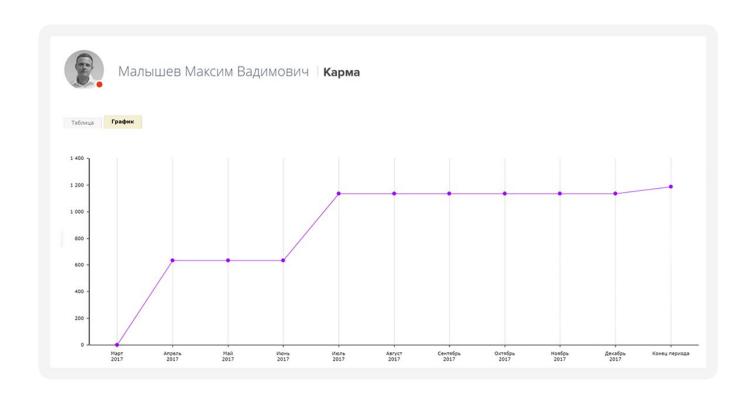
## Numerical assessment of the degree of inconsistency of fact and plan

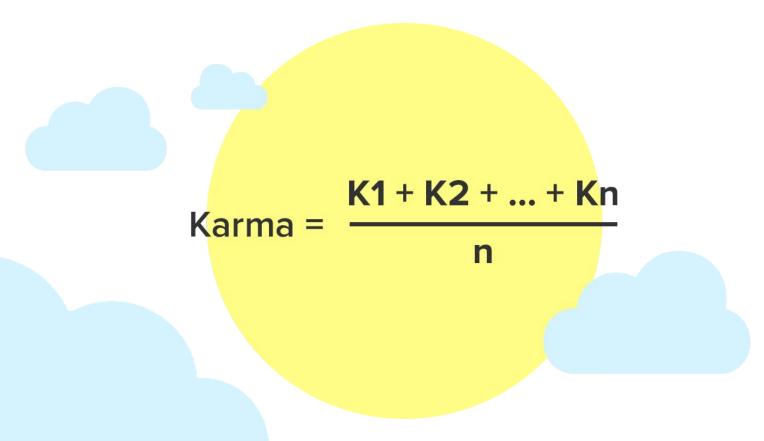
Активность: Название: Символьный код:		по сделкам 2 полугодие					
		Период					
Периодичность:	Ежемесячно	•	Карма, в зависимости с	от % выполнения:			
Начало активности:	01.01.2018	2-4 2-4	>100	Описание:	300		
Окончание активности:	30.06.2018	24 24	>0	Описание:	100		
KPI:			<=100	Описание:	200		
Kri.	1159148	Рентабельность по сделкам	==0	Описание:	50		
Роли:	586371	Руководители проектов	<0	Описание:	-100		
			<=-100	Описание:	-200		
	Добавить		<-100	Описание:	-300		
	дооавить			Описание:			
План:	25		Добавить				

## **Employee Karma (numeric value)**



## Analytics for the head: employees performance over time





## The development of the monetary incentive system based on karma



### **Competences**

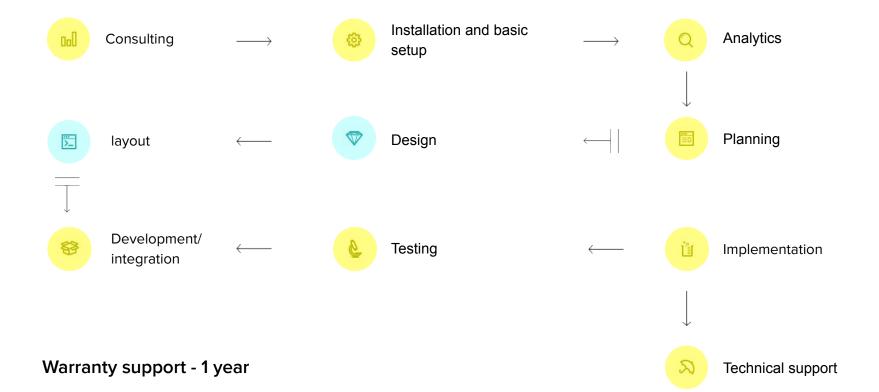
We are a Gold Certified Partner 1C-Bitrix and Bitrix24



GoldComposite siteGovernment solutionsCertifiedMajor implementationsSystem administrationPartnerHostingBoxed version

## **Stages of implementation**

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### **Contacts**

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